



**XVIII COTEC EUROPE
SUMMIT**

A call to **Action**

**MAY 13TH & 14TH | 2025
COIMBRA, PORTUGAL**

PROGRAM

Background

The **2025 COTEC Europe Summit** will be held in **Coimbra, Portugal**, on 13 and 14 May. Europe is facing a range of geo-political, social, scientific and technological challenges, and **the need to act against a possible competitive decline** is increasingly urgent, as clearly **stated by Letta, Heitor and Draghi reports**. This year will be witnessing important changes in the global governance stage, as the new European Commission will be presenting its eagerly four years-strategy and President DJ Trump will be in taking his place at the oval office for a second term.

At an inflection point, COTEC Europe 2025 Summit will be a timely **opportunity to bring together business leaders, academia and policy decision makers** to discuss how to proceed in the most concrete and agile way towards **a new path for the future of European competitiveness**. In other words, the Summit spirit will be a call for action by COTEC organisations.

This year's edition of **the Summit celebrates 20 years completed since the first meeting in Rome, 2005**. It will be also the final meeting between the three Head of States, as President Marcelo Rebelo de Sousa's term will end in 2025.

The Summit will be held in Coimbra, a city located in the center of the country, where lies one of the oldest academic institutions of Europe, University of Coimbra, a 700 years old institution. In Coimbra is installed a first-class business incubator considered once "the best of the world", and is also the origin of one of the portuguese unicorns.

Objectives

- **Stimulate a debate on the actions to be taken** concretely at the European level inspired by the Draghi and Letta Reports;
- **Encourage the creation of shared cooperation policies** between Portugal, Spain and Italy which can be a benchmark for Europe;
- **Facilitate the development of partnerships between large companies** in the three countries with reference to four major thematic areas: Aerospace and Defence; Health and life sciences; Microelectronics; Highperformance computing (HPC) and artificial intelligence (AI);
- **Enhancing the role of the three COTECs** of Portugal, Spain and Italy, as enablers of the collaboration processes between the institutions and companies of the three countries, also seeking political and financial support at the European level.

Structure

This year, the Summit's structure will be extended into two half-days:

- On the **afternoon of the 13th**, will be discussed how to develop collaborations between companies from Italy, Portugal and Spain in key-sectors: aerospace and defence; health and life sciences; microelectronics; high performance computing (HPC) & artificial intelligence.
- The **morning of the 14th** will be dedicated to discuss the enabling policies that can lead Europe and in particular southern economies achieving higher level of participation of their companies in strategic industrial value chains.

As in the past summits, the closing ceremony will encompass the intervention of the three Heads of State and the official lunch.

Additionally, please note that the **emergency number** in Portugal is **112**. For security reasons, it is important to have your **ID or passport with you at all times** during the event. Simultaneous translation into Portuguese, Italian, and Spanish will be provided during the plenary session.

DAY ONE - MAY 13TH

Moving Towards Industrial Partnerships

14:00 - Reception (CONVENTO SÃO FRANCISCO)

Parallel Working Sessions (1H30 EACH)

Aerospace and Defence

Francisco Vilhena da Cunha (CEO) Geosat

Alberto de Pedro (Managing Director) GMV

Nuno Ávila (Director) Deimos Engenharia

Francisco Fontes (Consultor Sénior) Altice Labs

Giuseppe Aridon (SVP Strategy - Space Division) Leonardo

Juan Tomás Hernani (CEO) Satlantis

Moderated by: José Rui Marcelino (Member of the Board) COTEC Portugal

Health and Life Sciences

Andreia Guimarães (Director of Clinical Development) Bial

Alexandre Almeida (Director) Mesosystem

Moderated by: Barbara Angelini (Technology Transfer Office) CNR

(BOTH AT 14:30 IN DIFFERENT ROOMS)

16:00 - Coffee Break & Networking

Microelectronics and SemiConductors

Joaquim Serra (Division Manager) Altice Labs

Jacklyn Reis (R&D Director) PICadvanced

Sérgio Coelho (CEO) HFA

Bruno Santos (Head of Engineering) Capgemini - Hub 1: embedAll (RISC-V)

Luís Barbosa (General Manager) Creative Science Park - Hub 2: AMPERE (optoelectronics)

Alcino Lavrador (Advisory Board Chairman) Agenda Microeletrónica

Moderated by: Jorge Portugal (General Manager) COTEC Portugal

High Performance Computing & Artificial Intelligence

Andrea Cosentini (Head of Data Science & AI) Intesa Sanpaolo

Francisco Santos (Vice-Presidente) FCT **Moderator**

(BOTH AT 16:30 IN DIFFERENT ROOMS)

Reception to Delegations

19:30 - Reception at Colégio da Trindade (HOLY TRINITY COLLEGE) CLOISTER/CHAPEL.

21:00 - Visit to Biblioteca Joanina, Palácio Real and Capela

(DURATION: 45 MINUTES EACH GROUP)

LOCATIONS:

CONVENTO SÃO FRANCISCO - Av. da Guarda Inglesa 1a, 3040-193 Coimbra

COLÉGIO DA TRINDADE (HOLY TRINITY COLLEGE) - Tv. da Trindade 15-1 3000-435, 3000-490 Coimbra

DAY TWO - MAY 14TH

Enabling Growth

(CONVENTO SÃO FRANCISCO)

8:30 - Reception

9:00 - Opening Session

José Manuel Silva (Mayor) Municipality of Coimbra

Setting the Stage

Jorge Portugal (General Manager) COTEC Portugal

Gianfranco Ruta (General Manager) COTEC Italy

Jorge Barrero (General Manager) COTEC Spain

9:20 - Session 1

The Entrepreneurial University and its role in turning knowledge into value

Matteo Lorito (Rector) Napoli "Federico II" University

Pedro Mercado Pacheco (Rector) Granada University

Amílcar Falcão (Rector) Coimbra University

Moderated by: Oliver Balch (Journalist and Author)

10:00 - Session 2

Turning Europe to a healthier business environment

Mónica Martínez Walter (President) GMV Innovating Solutions

Filipe de Botton (Chairman) Logoplaste

Silvia Maria Rovere (President) Poste Italiane

Moderated by: Pedro Santos Guerreiro (Journalist and TV Host)

10:40 - Break & Networking

11:00 - Session 3

Acting together: Policies for competitiveness

Anna Maria Bernini (Minister of University & Research) Italy

Pedro Reis (Minister of Economy) Portugal

Óscar López (Minister for Digital Transformation and Public Function) Spain

Moderated by: Cristina Esteves (Journalist and TV Host)

11:40 - Final Session

Interlude

A conversation on innovation, competitiveness and the future of Europe

António Rios de Amorim (Chairman of the Board) COTEC Portugal

Barney Jopson (Spain & Portugal Correspondent) Financial Times

Keynote: Innovation and Competitiveness

Mario Draghi

Speeches

H.E. the President of the Italian Republic, Sergio Mattarella

H.M. the King of Spain, Felipe VI

H.E. the President of the Portuguese Republic, Marcelo Rebelo de Sousa

13:30 - Official Lunch

Ancient Church (D. Afonso Henriques hall, Convento São Francisco)

Ceremony of Honoris Causa Doctorate Degrees

MAY 13TH

H.M. the King of Spain, Felipe VI

H.E. the President of the Italian Republic, Sergio Mattarella

This moment has restricted entry, with access by invitation only.



Venues

Convento de S. Francisco

The Convent of São Francisco was founded in the early 1600s. Throughout its history, it has served as a hospital and a military barracks and housed a significant textile manufacturing unit. Today, the Convent of São Francisco – Coimbra Culture and Congress Centre – Municipal Heritage is a multifunctional space that brings together economy, culture, knowledge, and innovation in service of the development of the city, the region, and the country.



Colégio da Trindade

When, in 1537, by order of King João III of Portugal, the University was permanently established in Coimbra, the city was provided with a set of collegiate buildings to accommodate students. Following recent rehabilitation works, completed in 2017, the Casa da Jurisprudência was installed there, later followed by the Legal Institute, which belongs to the Faculty of Law of the University of Coimbra.



Biblioteca Joanina

The Joanina Library of the University of Coimbra—to-day an extension of the modern General Library of the University, but formerly known simply as the University Book House until the latter's establishment, a name by which it was recognised for over two centuries—owes its name to the monarch under whose reign it was built: King João V of Portugal, historically remembered as the Magnanimous King. Devoted to culture, science, and the arts, he made this library a cornerstone of his cultural programme.





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